

Waivers Granted by the S.E.C.										
Forward-looking Statement										
	No. of Waivers	Dates								
JP Morgan Chase	8	October-03	February-04	May-06	May-07	March-08	November-09	June-11	July-11	
Wachovia/Wells Fargo	7	February-04	May-06	September-07	February-09	June-07#	April-11	December-11		
Bank of America	6	Feb-05	May-06	Mar-07	May-08	Jun-09	Feb-11			
Merrill Lynch	5	March-03	October-03	May-06	July-06	January-09				
Morgan Stanley	5	Feb-05	May-06	May-07	Jul-09	Nov-11				
Citigroup	5	October-03	October-05	May-05	May-06	December-08				
Goldman Sachs	4	September-03	February-05	May-06	July-10					
UBS	4	October-03	February-04	December-08	May-11					
Prudential	4	August-04	August-05	August-06	March-09					
RBC Dain Rauscher	3	October-01	May-06	June-09						
CIBC	3	October-03	March-05	July-05						
Morgan Keegan	3	August-04	May-06	June-11						
Deutsche Bank	3	September-04	January-07	June-09						
US Bancorp Piper Jaffray	2	October-03	May-06							
Friedman, Billings, Ramsey	2	August-04	January-07							
Bear Stearns	2	Mar-06	May-06							
AG Edwards	2	May-06	May-07							
Credit Suisse	1	October-03								
American Express Finl Advisors	1	February-04								
Linsco/Private Ledger	1	February-04								
H.D. Vest	1	February-04								
Adams Harkness	1	August-04								
Thomas Weisel	1	Sep-04								
Columbia Management	1	Feb-05								
Mellon	1	Mar-05								
Edward D. Jones	1	Oct-05								
Lehman Brothers	1	May-06								
SunTrust	1	May-06								
Bisys Fund Services	1	Sep-06								
Hartford	1	Nov-06								

Bank of New York	1	Jan-07								
Wilmington Trust	1	Jan-07								
Barclays	1	Jun-07								
John Hancock	1	Jun-07								
AIG SunAmerica	1	Sep-07								
Gabelli Funds	1	Apr-08								
American Skandia	1	Apr-09								
Investools	1	Dec-09								
TD Ameritrade	1	Jan-10								
Charles Schwab	1	Jan-11								
Total Companies	40									
Total Waivers	91									
Well-Known Seasoned Issuers										
	No. of Waivers	Dates								
Bank of America	5	Mar-07	May-08	Jun-09	Dec-10	Jan-11				
JP Morgan Chase	4	Aug-08	Nov-09	Jun-11	Jul-11					
Deutsche Bank	3	Sep-06	Jan-07	Jun-09						
Morgan Stanley	3	May-07	Jul-09	Nov-11						
Merrill Lynch	3	Feb-09	Feb-11	Feb-11						
Wachovia/Wells Fargo	3	Feb-09	Jun-09	Apr-11						
Regions Financial	3	Sep-09	Sep-10	Jun-11						
Prudential Financial	2	Sep-06	Jun-09							
UBS	2	Dec-08	May-11							
TD Ameritrade	2	Jul-09	Dec-09							
MetLife	1	Feb-06								
Bear Stearns	1	Mar-06								
Lincoln National	1	Aug-06								
Bisys Fund Services	1	Sep-06								
Waddell & Reed Financial	1	Oct-06								
Hartford Investment	1	Nov-06								
Bank of New York	1	Jan-07								
MBIA	1	Jan-07								

Wilmington Trust	1	Mar-07								
John Hancock	1	Jun-07								
First Southwest	1	May-08								
Gabelli Funds	1	Jun-08								
Knight Capital	1	Jul-08								
Citigroup	1	Dec-08								
RBC	1	Jun-09								
State Street	1	Feb-10								
Goldman Sachs	1	Jul-10								
Charles Schwab	1	Jan-11								
Raymond James	1	Jul-11								
Total Companies	29									
Total Waivers	49									
Regulation E										
	No. of Waivers	Dates								
Citigroup	9	Oct-03	Feb-04	Mar-05	May-05	Sep-05	May-06	May-07	Dec-08	Oct-10
Morgan Stanley	7	Oct-03	Feb-05	May-06	May-06	May-07	Jun-09	Nov-11		
Goldman Sachs	6	Sep-03	Oct-03	Feb-05	May-06	Mar-09	Jul-10			
UBS	6	Oct-03	Feb-04	Dec-08	Mar-09	May-11	Nov-11			
Wells Fargo/Wachovia	6	Feb-04	May-06	Sep-07	Feb-09	Jun-09	Dec-11			
Merrill Lynch	5	Mar-03	Oct-03	May-06	Jan-09	Mar-09				
JP Morgan Chase	5	Oct-03	May-06	Nov-09	Jun-11	Jul-11				
Bank of America	5	Feb-05	May-06	May-08	Jun-09	Oct-09				
Deutsche Bank	4	Sep-04	Sep-06	Dec-06	Jun-09					
Credit Suisse	3	Oct-03	Aug-04	Oct-11						
Morgan Keegan	3	Aug-04	May-06	Jun-11						
Prudential	3	Aug-04	Aug-06	Sep-08						
Bear Stearns	2	Oct-03	May-06							
US Bancorp Piper Jaffray	2	Oct-03	May-06							
Lehman Brothers	2	Oct-03	May-06							
Janney Montgomery Scott	2	Aug-04	Jul-11							

RBC Dain Rauscher	2	May-06	Jun-09							
A.G. Edwards	2	May-06	May-07							
CIBC	1	Oct-03								
American Express	1	Feb-04								
Linsco Private Ledger	1	Feb-04								
Raymond James	1	Feb-04								
H.D. Vest	1	Feb-04								
Fidelity Investments	1	Aug-04								
Adams Harkness Hill	1	Aug-04								
Friedman Billings Ramsey	1	Aug-04								
SG Cowan	1	Aug-04								
Thomas Weisel Partners	1	Sep-04								
Columbia Management	1	Feb-05								
AIG	1	Feb-06								
Dreyfus	1	Sep-06								
Pacific Growth Equities	1	Jan-07								
Barclays	1	Jun-07								
First Southwest	1	May-08								
Gabelli Funds	1	Jan-09								
Automated Trading Desk Specialists	1	Mar-09								
American Skandia Inv Services	1	Apr-09								
Perry Corp.	1	Jul-09								
Investools	1	Dec-09								
Jefferies	1	Dec-10								
Charles Schwab	1	Jan-11								
Total Companies	41									
Total Waivers	97									
Regulation A and Regulation D										
	No. of Waivers	Dates								
Citigroup	7	Oct-03	Mar-05	May-05	Sep-05	May-06	Dec-08	Oct-10		
UBS	6	Aug-03	Oct-03	Feb-04	Dec-08	Mar-09	May-11			

Prudential	5	Jul-03	Aug-04	Jul-05	Aug-06	Sep-08				
JP Morgan Chase	4	Jul-03	Oct-03	Oct-03	May-06					
Deutsche Bank	4	Aug-03	Sep-06	Dec-06	Jun-09					
Goldman Sachs	4	Sep-03	Oct-03	May-06	Jul-10					
Merrill Lynch	4	Oct-03	Mar-06	May-06	Mar-09					
Morgan Stanley	4	Oct-03	Feb-05	May-06	May-06					
Wells Fargo/Wachovia	4	Feb-04	May-06	Feb-09	Jun-09					
Bank of America	4	May-06	Jun-08	Jun-09	Oct-09					
Bear Stearns	3	Oct-03	May-06	Dec-06						
Lehman Brothers	2	Oct-03	May-06							
US Bancorp Piper Jaffray	2	Oct-03	May-06							
Morgan Keegan	2	Aug-04	May-06							
Friedman Billings Ramsey	2	Aug-04	Jan-07							
CIBC	2	Feb-05	Mar-05							
RBC Dain Rauscher	2	May-06	Jun-09							
Credit Suisse	1	Oct-03								
American Express	1	Feb-04								
Raymond James	1	Feb-04								
SG Cowan	1	Aug-04								
Needham	1	Aug-04								
Janney Montgomery Scott	1	Aug-04								
Adams Harkness	1	Aug-04								
Edward D. Jones	1	Aug-05								
Millennium Partners	1	Dec-05								
New England Securities	1	Feb-06								
AIG	1	Feb-06								
AG Edwards	1	May-06								
Dunham & Associates	1	Sep-06								
Pritchard Capital Partners	1	Apr-08								
Gabelli Funds	1	Apr-08								
Hartford	1	May-08								
First Southwest	1	May-08								
Automated Trading Desk	1	Mar-09								
American Skandia	1	Apr-09								
Investools	1	Dec-09								
Charles Schwab	1	Jan-11								

